



Kina och svenska fondsparare

2024-12-11

Fondbolagens förening

SWEDISH INVESTMENT FUND ASSOCIATION

Agenda

- **Inledning**
Kinaexponering i det svenska
fondsparandet
- **Pannelsamtal**



Rebecca Jansson
fondekonom Fondbolagens förening



Frédéric Cho
oberoende Kinaanalytiker Frédéric Cho Advisory AB



Åsa Malmström Rognes
programchef Asienprogrammet Utrikespolitiska Institutet



Mikael Sens
Asienförvaltare Handelsbanken





Kinaexponering i det svenska fondsparandet

**Rebecca Jansson,
Fondekonom, Fondbolagens förening**

11 December 2024

Fondbolagens förening

SWEDISH INVESTMENT FUND ASSOCIATION

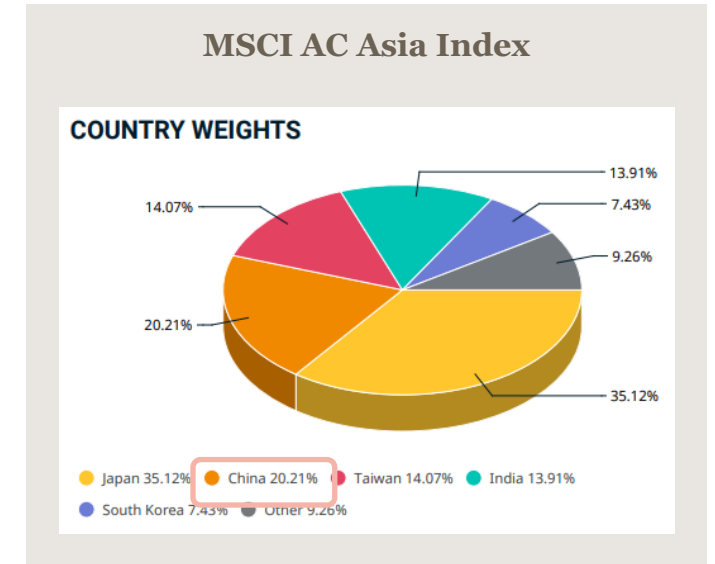
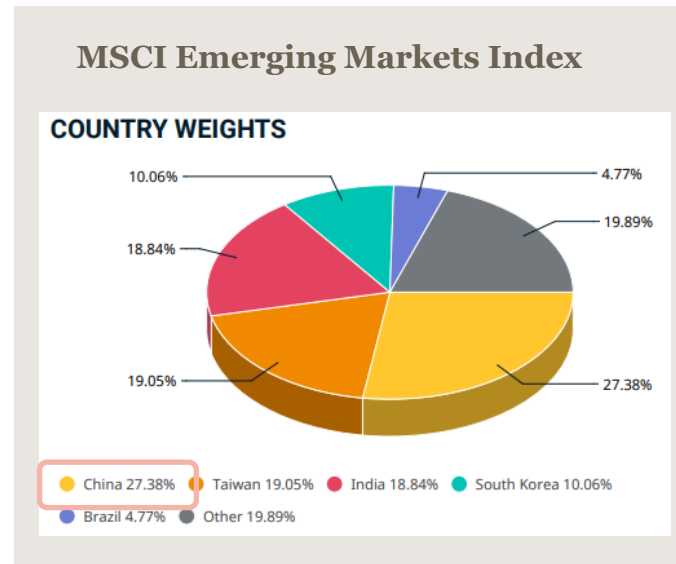
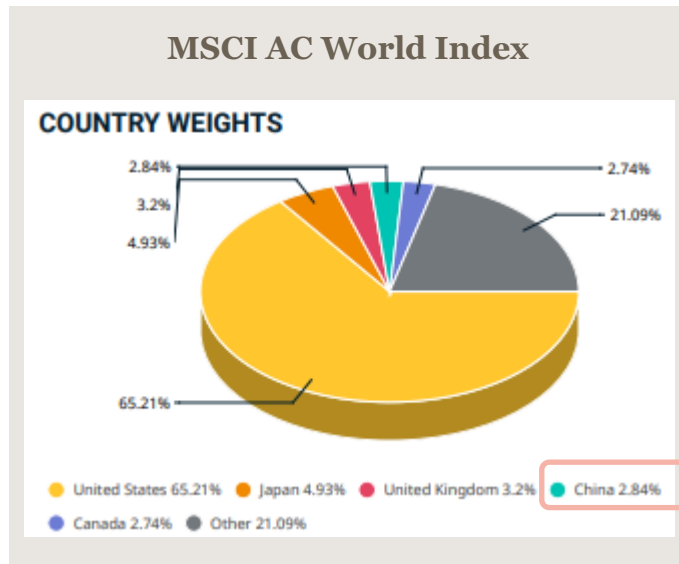


Kinaexponering i olika aktiefondkategorier



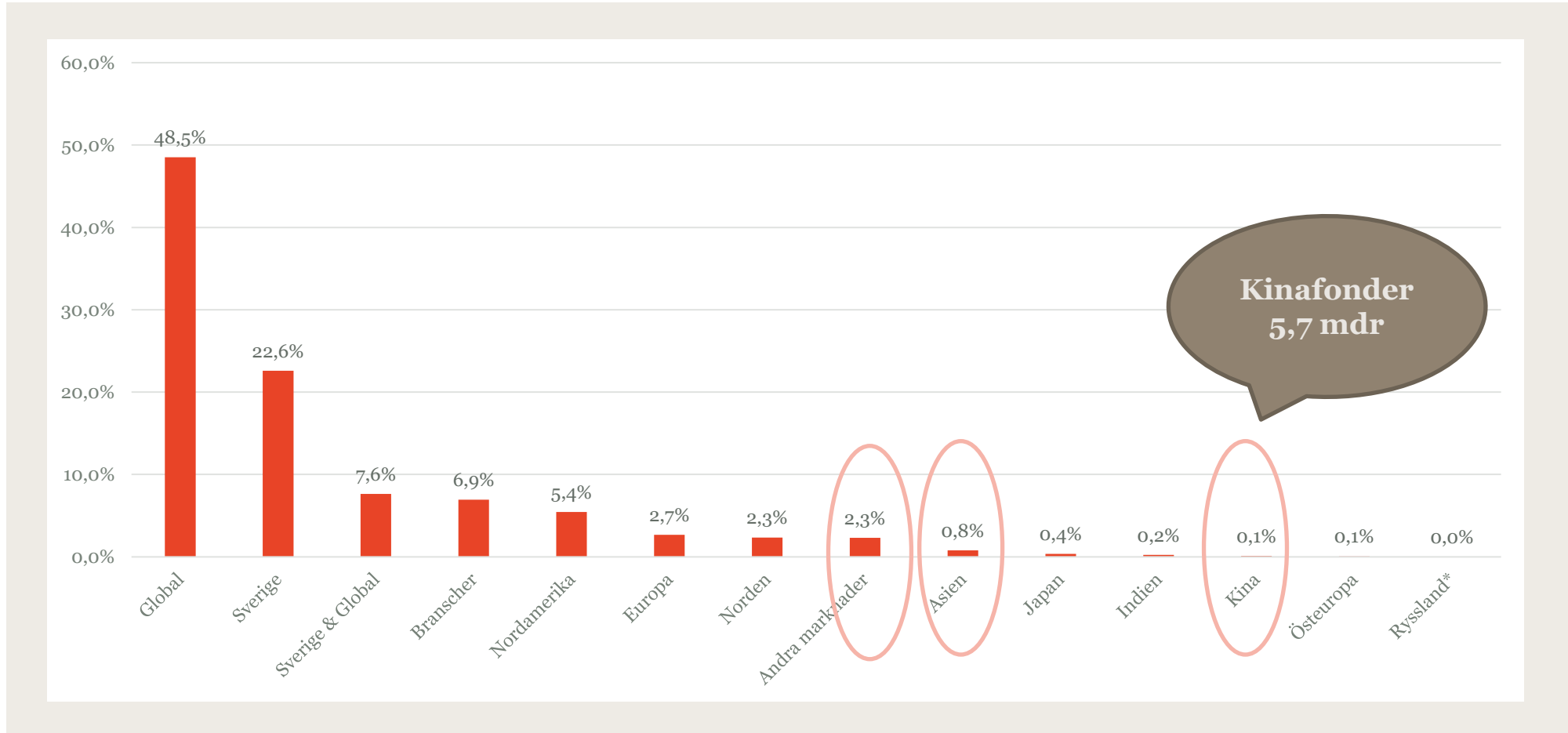
- Kinafonder
- Asienfonder
- Emerging markets fonder
- Globalfonder

Olika index med Kinaexponering



Fondförmögenheten av aktiefonder uppdelat per kategori

(Totalt 5 500 miljarder kronor)



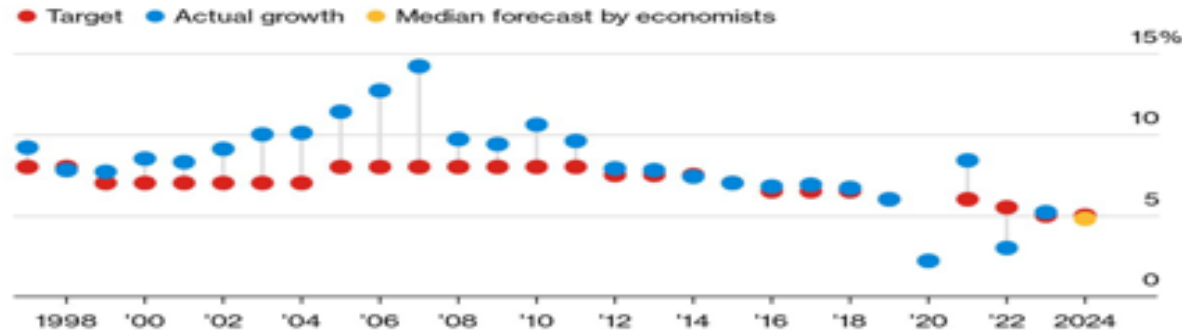
Panel samtal

- **Frédéric Cho**, oberoende Kinaanalytiker Frédéric Cho Advisory AB
- **Åsa Malmström Rognes**, programchef Asienprogrammet Utrikespolitiska Institutet
- **Mikael Sens**, Asienförvaltare Handelsbanken
- **Fredrik Nordström**, vd Fondbolagens förening (moderator)

Ekonomi – en rad utmaningar

China Seen Missing Growth Target in 2024

Economic momentum has waned amid persisting property slump, tight fiscal stance



Sources: National Bureau of Statistics, Bloomberg
Note: China didn't set a growth target for 2020, when the pandemic first hit.

Bloomberg

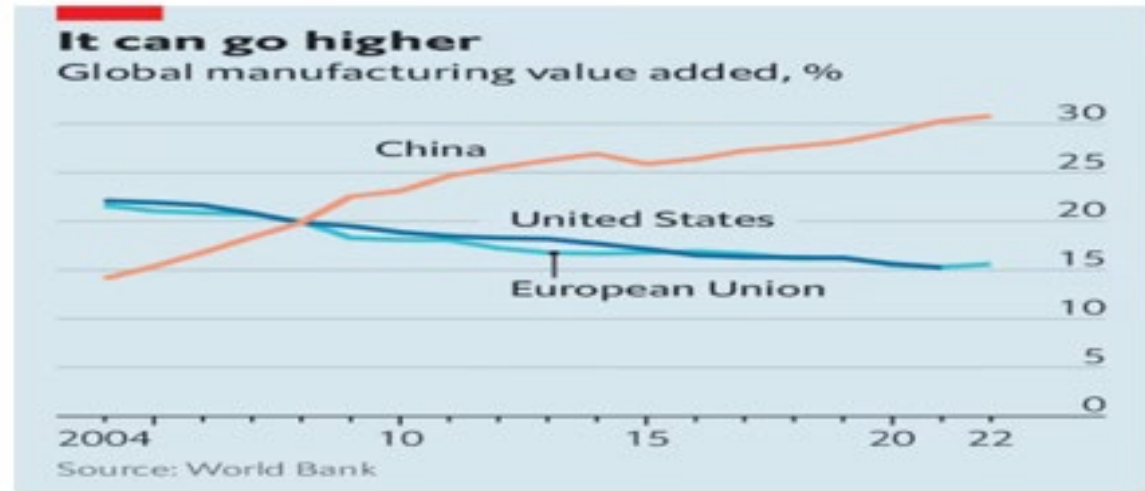
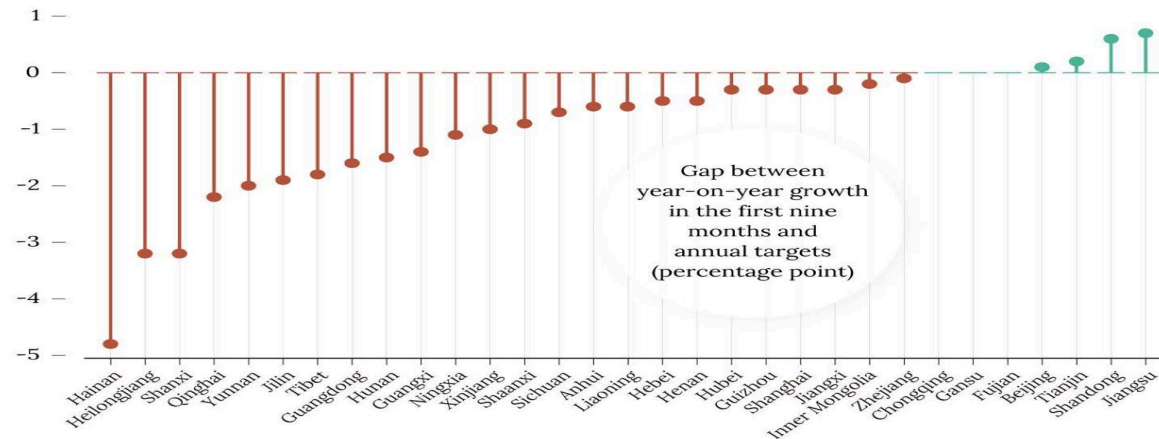


IMAGE: THE ECONOMIST

Most Chinese Regions Lag Behind Annual GDP Targets

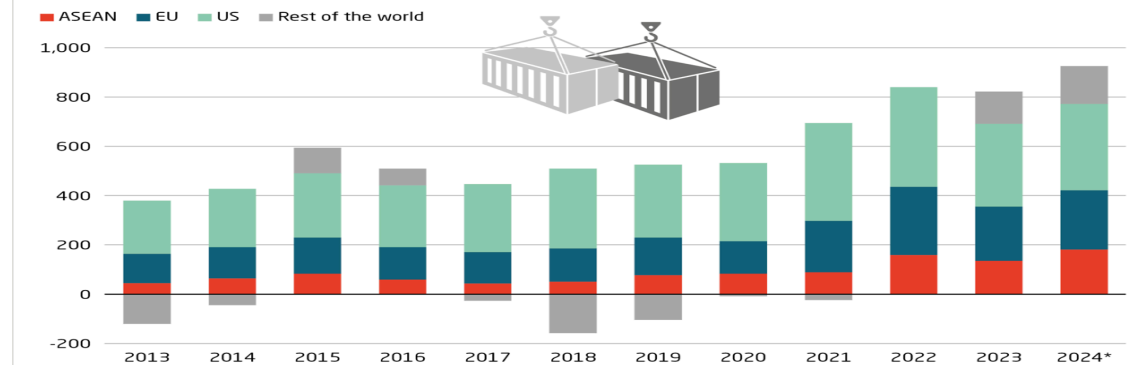


Source: Caixin calculations based on government data

Caixin

China's record trade surplus is a global challenge

Trade balance by trading partner, in USD billion



*MERICS estimate

Source: General Administration of Customs

Minskande vikt i Kina har varit en trend, som pausades i somras

Handelsbanken Asien Tema - Exposure by market

